

About ATB Private Equity

ATB Private Equity is a growth focused private equity fund, deploying capital to Alberta-based businesses. The fund was formed to address an opportunity and need for private equity investments in Alberta based small to medium sized businesses.

ATB Private Equity provides strategic direction, financial expertise and sets companies up for success through our investment networks and business connections. The fund is industry agnostic when looking to deploy capital into Alberta businesses.

Since 2016, ATB Private Equity has successfully deployed growth capital into the Alberta SME market. The team is led by experienced professionals with years of executive, private equity and capital markets experience.

The fund is focused on executing its mandate of helping facilitate ownership succession, deploying growth capital and addressing access to capital issues for businesses residing outside of larger urban centers.

What Sets Us Apart



Alberta Experience

- We know Alberta and share our knowledge with the company – local expertise, support and strategic connections.

Disciplined Partner

- We provide direction, strong and supportive board structure and leave operational flexibility to the management team.

Deal Structures

- ATB Private Equity is open to flexible and creative deal structures.

Investment Timeline Horizon

- We are not limited to a specific investment timeline, which provides for ample opportunity to fully realize the company's potential.

Strategic Direction and Financial Advice

- With our strong business acumen, we support and guide the company in assessing key trends and opportunities.

Investment Criteria



- 1 Strong, Unique Business or Brand
- 2 Sustainable Competitive Advantage
- 3 Clear Path to Growth and Value Creation
- 4 Proven Track Record of Generating EBITDA
- 5 Devoted and Driven Management Team
- 6 Would Benefit from a Supportive Board
- 7 Favorable Industry Dynamics

ATB Private Equity Mandate

Minority Interest Positions

Capital Funding
\$1.0 - \$5.0 MM

Businesses Headquarter in Alberta

Pathway to Significant Growth

Industry Agnostic

(excluding resource extraction, real estate and fintech)

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